

Structured Settlement / Annuity / Lottery Worksheet

First name _____ Last name _____

Address _____ Apt /Unit # _____

City _____ State _____ Zip _____

Phone number _____ Cell phone _____ Fax _____

E-Mail address _____

How much lump sum cash do you need now? \$ _____

Name of the State agency, company, or insurance provider making payments to you currently?

Type of Payment

- Pre Settlement Structured Settlement Annuity
 Lottery Casino Winnings

How much is your payment that you currently receive? \$ _____

Your current payment is received..... Monthly Quarterly Annually

Date of your first payment _____ Scheduled Date of Final payment _____

Your next 3 payments are due.....

Due Date _____ Amount \$ _____

Due Date _____ Amount \$ _____

Due Date _____ Amount \$ _____

What are your current needs? (Why would you like to sell your payment stream?)

Complete the form and return via email to our offices. You will receive a call from one of our underwriters within 24 hours of submission.