

Business Note Worksheet

This worksheet involves a private business note collateralized by a (select all that pertain)

- | | | |
|--|--|---------------------------------------|
| <input type="checkbox"/> commercial real estate | <input type="checkbox"/> plant and equipment | <input type="checkbox"/> inventory |
| <input type="checkbox"/> accounts receivable | <input type="checkbox"/> general intangibles | <input type="checkbox"/> other assets |
| <input type="checkbox"/> personal guarantee of buyer | <input type="checkbox"/> franchise | |

Description of property and / or business _____

Address of Business _____

City _____

State _____

Zip _____

Is the business location leased?

☐ Yes

☐ No

If yes, describe lease. _____

Historical Information

Date of Sale _____ Sales Price \$ _____ Down Payment \$ _____

This note is secured by a real estate ☐ 1st Mortgage ☐ 2nd Mortgage ☐ No real estate

Date of Note (inception) _____ Face Amount \$ _____ Term (in months) _____

Monthly Payment \$ _____ Interest Rate _____ ☐ Fixed ☐ Adjustable

Balloon information, amount & date (if applicable) _____

Date of 1st Payment _____ Number of Payments Made _____ Number of Payments Left _____

Due Date of Next Payment _____ Balance Due On Note \$ _____ Maturity Date _____

Payor's Information

Name of Payor _____ S.S. Number _____ - _____

Name of Seller _____ Phone _____

Cellular Phone _____ Fax _____

Motivation for Sale _____

Requested Quote

- | | | |
|---|---|---|
| <input type="checkbox"/> Buy Complete Note | <input type="checkbox"/> Buy _____ % of Note | <input type="checkbox"/> Buy Balloon Only |
| <input type="checkbox"/> Buy _____ (number) of payments | <input type="checkbox"/> Seller requires \$ _____ | lump sum cash. |

Complete the form and return via fax to our offices. You will receive a call from one of our underwriters within 24