Inheritance Advance Form
First name Last name
Address Apt /Unit #
City State Zip
Phone number Cell phone Fax
E-Mail address
How much lump sum cash do you need now? \$
Name of Deceased?Date of Death
Relationship of Deceased to You
Amount you anticipate inheriting
Have you received any inheritance to date? Yes No If yes, amount
Have you borrowed against your inheritance? 🔲 Yes 🔲 No If yes, amount
State where is the estate located? Estimated size of the estate
Executor's name Phone
Attorney's name Phone
What are your current needs? (Why would you like an inheritance advance)
Complete the form and return via fax to our offices. You will receive a call from one of our underwriters within 24 hours of submission.